

## Reporting Against Transfer Promises Ongoing – outcomes as at 31/12/2024

Details the transfer promises that are ongoing and will continue to be reported on quarterly until completed. While many of the Transfer Promises have been achieved, it is important to understand that there is an ongoing commitment to retain the improvement made and Promises will be kept under review. 🚫 = not achieved; 😊 = ongoing; 😄 = achieved

Objective 2 – Accelerate the Investment Programme and Commitment to Community Engagement		
<b>Background</b>	Kendoon Housing Association had not invested in maintaining stock over several years. Unable to fund investment to bring properties up to RSL expected standards. Kendoon Housing Association had to restrict spend due to loan covenant compliance issues (due to non-investment for years).	
<b>Transfer Requirement</b>	Accelerate the investment programme in the short, medium, and long term. Support community engagement.	
<b>Pineview Promise</b>	<b>Outcome</b> 🚫 😊 😄	
Spend an additional £1.25million on investment within period 01/04/2021 – 31/03/2026. Identify work in consultation with tenants.	£1,225,967 additional investment made so far and we remain on course for our commitment to be achieved by 31/03/2026. Consultation with residents on spending priorities has been ongoing since July 2021 and will continue. Feedback from residents has been taken into account in our investment plans and will continue to shape future investment plans. For example, in addition to other works kitchens and windows were brought forward to 2022/2023; kitchens and boilers brought forward to 2023/2024 and painterwork programmes commenced.	😊
Survey stock and identify 5-year investment programme. Implement effective planned maintenance programme and comprehensive asset management strategy.	A stock condition survey is carried out annually on rolling basis by Pineview’s surveyors (JMP, Construction and Property Consultants) and property / stock details kept up to date on the HUB (Pineview’s asset management system). The HUB data forms part of our five-year financial projections (the first 5 years of our long-term projections) and also forms our base 5-year investment programme. Committee previously agreed to amend 5-year plans to 3-year plans as this was seen as a more accurately measurable period. These 3-year individual property investment plans were produced and issued to tenants in November 2023.	😄

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<b>Transfer Requirement</b>	Accelerate the investment programme in the short, medium, and long term. Support community engagement.	
<b>Pineview Promise</b>	<b>Outcome</b> 😞 😐 😊	
Commit £10,000 per annum for five years to community regeneration projects. 2021/2022/2023/2024/2025	Spending has been committed in each of the financial years since the transfer of engagements. Consultation has taken place, and we will continue to do so in order to confirm residents' priorities on what to invest the spending on. Current identified priorities for 2024/2025 are youth work; measures to prevent anti-social behaviour; social and community activities and environmental improvements. Further investment of £10k planned for 2024/25. <u>Carried out in Q1 (April – June 2024):</u> Youth football – 30 weeks, Street outreach – 30 weeks Youth club activities and hall hire one night per week <u>Carried out in Q2 (July – September 2024):</u> Extra coach, snacks and lunch vouchers for local residents on annual outing. <u>Planned in Q3 to be delivered Q4 (Oct – December 2024):</u> Environmental works in Kendoon area in partnership with Fortune Works – planters to improve appearance of the local environment – cost £2,200 plus the cost of the plants. Any additional funding left in March 2025 will be provided to G15 Youth Group. Total funding of £10k will be spent by end March 2025	😊

## Objective 6 – Develop New Services

<b>Background</b>	Kendoon Housing Association unable to develop new services (resource constraints – staff, financial and other).	
<b>Transfer Requirement</b>	Increase wider role activities. Help tenants survive and thrive in life.	
<b>Pineview Promise</b>	<b>Outcome</b> 😞 😐 😊	
Carry out comprehensive stock surveys and implement effective planned maintenance programmes and comprehensive asset management strategy to ensure homes comfortable and affordable to live in.	<p>As per Objective 2 above.</p> <p>A stock condition survey is carried out annually on rolling basis by Pineview’s surveyors (JMP, Construction and Property Consultants) and property / stock details kept up to date on the HUB (Pineview’s asset management system).</p> <p>The HUB data forms part of our five-year financial projections (the first 5 years of our long-term projections) and also forms our base 5-year investment programme.</p> <p>Committee previously agreed to amend 5-year plans to 3 year plans as this was seen as a more accurately measurable period. These 3-year individual property investment plans were produced and issued to tenants in November 2023.</p>	😊
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